

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
Notice of Effectiveness

**Effectiveness Date:** March 14, 2014 12:00 P.M.

**Form:** S-4

---

**CIK:** [0000109177](#)

**Company Name:** HARBINGER GROUP INC.

**File Number:** [333-194289](#)