SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>ASALI OMAR</u>       |                  | 2. Date of Event<br>Requiring Statement<br>(Month/Day/Year)<br>05/12/2011<br>3. Issuer Name and Ticker or Trading Symbol<br>HARBINGER GROUP INC. [HRG] |  |  |   |   |                                   |  |  |   |
|--|------------------|--|--|--|---|---|-----------------------------------|--|--|---|
| (Last) (First) (Middle)<br>C/O HARBINGER CAPITAL PARTNERS<br>LLC |                  |  |  | 4. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable)<br>X Director 10% Owner |   | 5. If Amendment, Date of Original Filed<br>(Month/Day/Year) |                                   |  |  |   |
| 450 PARK AVENUE, 30TH FLOOR                                      |                  |  |  |  |   | Officer (give title below)                                  | Other (spe<br>below)              | · •  | 6. Individual or Joint/Group Filing (Check<br>Applicable Line)<br>X Form filed by One Reporting Person |   |
| (Street)<br>NEW YORK N   | ΙY               | 10022  |  |  |   |   |                                   |  |  | y More than One   |
| (City) (S  | State)           | (Zip)  |  |  |   |   |                                   |  |  |   |
| Table I - Non-Derivative Securities Beneficially Owned           |                  |  |  |  |   |   |                                   |  |  |   |
| 1. Title of Security (Instr. 4)                                  |                  |  |  |  | t of Securities<br>Ily Owned (Instr. 4) |   |                                   | 4. Nature of Indirect Beneficial Ownership<br>(Instr. 5) |  |   |
|  |                  |  |  |  |   |   |                                   |  |  |   |
|  |                  | (e.  |  |  |   | rities Beneficially (<br>otions, convertible                | (Instr. 5)<br>Owned               |  |  |   |
| 1. Title of Derivative   | e Security (Inst |  |  | s, warra<br>isable and<br>ate  | nts, op<br>3. Titl                      |   | (Instr. 5)<br>Owned<br>securities |  |  | 6. Nature of Indirect<br>Beneficial Ownership<br>(Instr. 5) |

Explanation of Responses:

**Remarks:** 

Mr. Asali does not beneficially own any securities of the Issuer.

No securities are beneficially owned.

/s/ Omar Asali

\*\* Signature of Reporting Person

05/17/2011

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.